Demystifying Generative AI for Financial Institutions

Price: 495

Duration: 1 days

Delivery Methods: Virtual

Overview

Course Overview

Demystify Generative AI for Financial Services is a 5-hour instructor-led course designed to provide financial professionals with a practical understanding of how Generative AI is transforming the industry. Through a combination of lectures, demonstrations, and hands-on exercises, participants will explore the capabilities of Large Language Models (LLMs), evaluate GenAI platforms, and understand how to securely deploy solutions in regulated environments. This course equips attendees with both technical insights and business context to confidently apply GenAI to real-world financial challenges—from compliance automation and fraud simulation to client interaction and risk summarization.

Objectives

- Explore foundational AI concepts and the impact of GenAI on financial compliance and service.
- Learn how to implement Large Language Models for financial document processing and automation.
- Compare GenAI platforms to determine performance, accuracy, and enterprise readiness.
- Examine key architectural patterns for embedding GenAI in regulated financial systems.

Audience

- Financial Analysts and Risk Managers – leveraging GenAI for data summarization and risk assessment.
- Technology Leaders in Finance – understanding strategic GenAI adoption.
- Compliance and Legal Teams – exploring GenAI for document review and regulatory tasks.
- AI/ML Practitioners and Data Scientists – evaluating GenAI tools for financial enterprise use.

Prerequisites

- Familiarity with network fundamentals and financial systems.
- Basic understanding of AI and machine learning concepts.

Course Schedule

Date	Time	Price	Options

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FAQ

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Ten (10) business days' notice is required to reschedule a class with no additional fees. Notify TOPTALENT LEARNING as soon as possible at 469-721-6100 or by written notification to info@toptalentlearning.com to avoid rescheduling penalties.

How do I enroll for this class?

Please contact our team at 469-721-6100; we will gladly guide you through the online purchasing process.

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What is your late policy?

If a student is 15 minutes late, they risk losing their seat to a standby student. If a student is 30 minutes late or more, they will need to reschedule. A no-show fee will apply. Retakes are enrolled on a stand-by basis. The student must supply previously issued courseware. Additional fees may apply.

What happens when I finish my class?

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